

JOB TITLE/ Chức danh: RELATIONSHIP MANAGER	Division/ Khối:	
This Position Reports to	Positions Reporting to this Position	
Báo cáo cho:	Nhận báo cáo từ:	
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Summary of Duties/ *Tóm tắt nhiệm vụ*

Building and maintaining client relationships, understanding their financial needs, and providing tailored banking solutions, while also identifying and pursuing new business opportunities.

General Scope/ Phạm vi trách nhiệm

Job Descriptions/ *Mô tả công việc*

Client Relationship Management:

- Building and maintaining strong relationships with clients, both existing and prospective.
- Understanding clients' financial needs, goals, and risk tolerance.
- Providing personalized financial advice and solutions tailored to individual client needs.
- Acting as a primary point of contact for clients, addressing their inquiries and concerns.
- Regularly communicating with clients to stay informed about their financial situation and evolving needs.

> Sales and Business Development:

- Identifying and pursuing new business opportunities.
- Generating leads and securing new clients.
- Promoting the bank's products and services to clients.
- Cross-selling and up-selling financial products and services to existing clients.

> Financial Product Knowledge:

- Possessing in-depth knowledge of various financial products and services offered by the bank, including deposits, loans, investments, and insurance.
- Understanding industry regulations and compliance requirements.

Risk Management:

- Assessing and managing credit risk associated with loan portfolios.
- Ensuring compliance with KYC (Know Your Customer) and AML (Anti-Money Laundering) regulations.

Customer Service:

- Providing excellent customer service and resolving client issues promptly and efficiently.
- Ensuring client satisfaction and building loyalty.
- Handling customer inquiries and complaints professionally.
- Any other duties that will be assigned from time to time by the Management.



Essential Qualifications/ *Trình độ chuyên môn*

- University Degree.
- 5-7 years of experience as Relationship Manager or Trade Sales at a domestic joint stock bank.

Essential Attributes (Knowledge/skills requirements)/

Những yêu cầu cơ bản (Kiến thức/kỹ năng yêu cầu)

> Knowledge:

- Analyze financial data and assess risk
- Proficiency in using banking software and systems.
- Understanding of financial products and services.

> Skills:

- Excellent communication skills, both written and verbal.
- Strong interpersonal skills to build rapport and trust with clients.
- Active listening skills to understand client needs and concerns.
- Strong problem-solving skills to identify and address client issues.
- Ability to identify and pursue new business opportunities.
- Strong sales skills to promote financial products and services.
- Ability to build and maintain strong client relationships.
- Time management and organizational skills.
- Ability to work independently and as part of a team.
- Adaptability and resilience to handle a fast-paced and dynamic environment.

Approval/ Phê duyệt	Accepted by/Chấp nhận
	Date/ <i>Ngày</i> :



BENEFIT/ Lương, thưởng, đãi ngộ: • Salary: negotiation	WORK PLACE/ Địa điểm làm việc: ■ HCM city, Vietnam
Level • Level:	Industry/ Ngành nghề: • Digital bank (thuộc Standartcharters)
Team size •	Language/ Ngôn ngữ: • English
Ghi chú cho người giới thiệu (quan trọng) • .	